

MLS Area: Lake Forest

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Price Range: All | Properties: Single Family - Condo - TwnHm

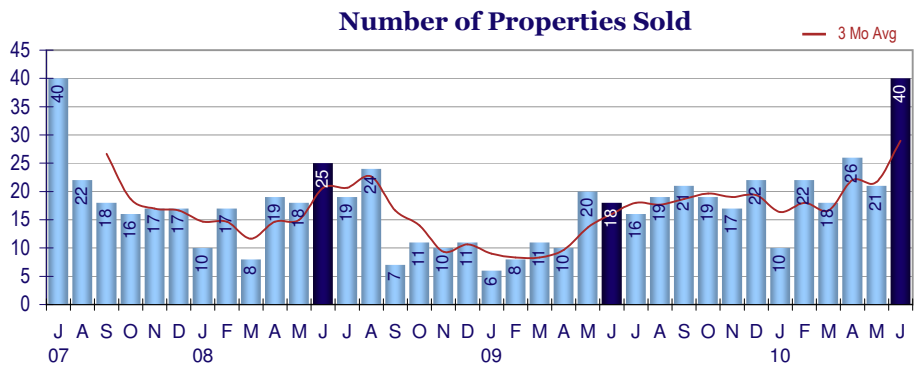
Market Profile & Trends Overview

	Month	Trending versus*:				YTD	Trending versus*:	
		LM	L3M	PYM	LY		Prior YTD	Prior Year
Median List Price of all Current Listings	\$1,150,000	↔		↑				
Average List Price of all Current Listings	\$1,775,673	↔		↔				
June Median Sales Price	\$937,500	↑	↑	↓	\$725,000	↓	↑	
June Average Sales Price	\$1,005,881	↑	↑	↓	\$896,720	↓	↓	
Total Properties Currently for Sale (Inventory)	416	↑		↓				
June Number of Properties Sold	40	↑		↑	137	↑		
June Average Days on Market (Solds)	137	↑	↓	↓	159	↓	↑	
June Month's Supply of Inventory	10.4	↓	↓	↓	20.4	↓	↓	
June Sale Price vs List Price Ratio	85.6%	↑	↑	↑	80.3%	↑	↑	

* LM=Last Month / L3M=Last 3 Months / PYM=Same Month Prior Year / LY=Last Year (2009) / YTD = Year-to-date | Arrows indicate if Month / YTD values are higher (up), lower (down) or unchanged (flat)

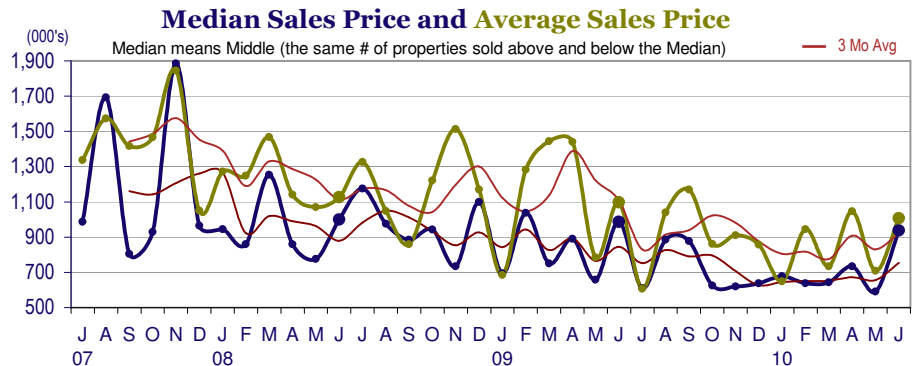
Property Sales

June Property sales were 40, up 122.2% from 18 in June of 2009 and 90.5% higher than the 21 sales last month. June 2010 sales were at their highest level compared to June of 2009 and 2008. June YTD sales of 137 are running 87.7% ahead of last year's year-to-date sales of 73.



Prices

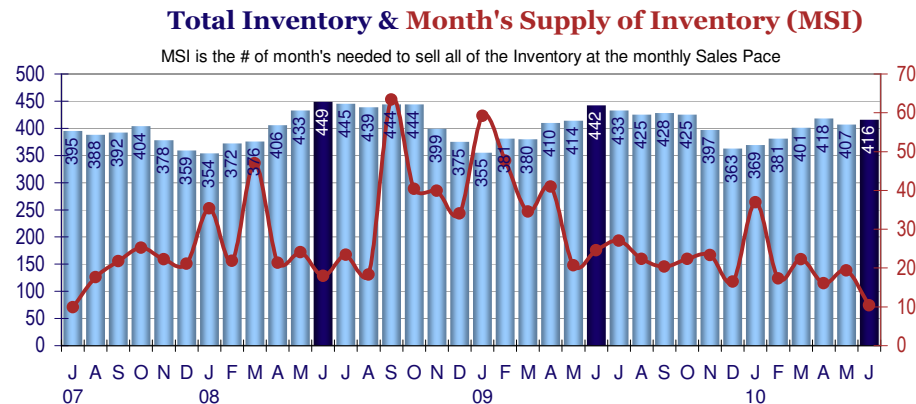
The Median Sales Price in June was \$937,500, down -5.1% from \$987,500 in June of 2009 and up 58.9% from \$590,000 last month. The Average Sales Price in June was \$1,005,881, down -8.4% from \$1,097,917 in June of 2009 and up 41.7% from \$709,709 last month. June 2010 ASP was at the lowest level compared to June of 2009 and 2008.



Inventory & MSI

The Total Inventory of Properties available for sale as of June was 416, up 2.2% from 407 last month and down -5.9% from 442 in June of last year. June 2010 Inventory was at its lowest level compared with June of 2009 and 2008.

A comparatively lower MSI is more beneficial for sellers while a higher MSI is better for buyers. The June 2010 MSI of 10.4 months was at its lowest level compared with June of 2009 and 2008.



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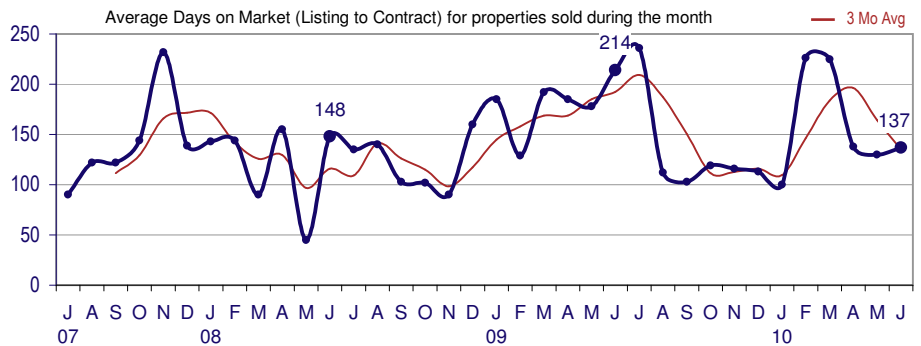


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Market Time

The average Days On Market (DOM) shows how many days the average Property is on the market before it sells. An upward trend in DOM tends to indicate a move towards more of a Buyer's market, a downward trend a move towards more of a Seller's market. The DOM for June was 137, up 5.4% from 130 days last month and down -36.0% from 214 days in June of last year. The June 2010 DOM was at its lowest level compared with June of 2009 and 2008.

Days On Market for Sold Properties



Selling Price vs Original Listing Price

The Selling Price vs Original Listing Price reveals the average amount that Sellers are agreeing to come down from their original list price. The lower the ratio is below 100% the more of a Buyer's market exists, a ratio at or above 100% indicates more of a Seller's market. The June 2010 Selling Price vs Original List Price of 85.6% was up from 83.8% last month and up from 80.1% in June of last year.

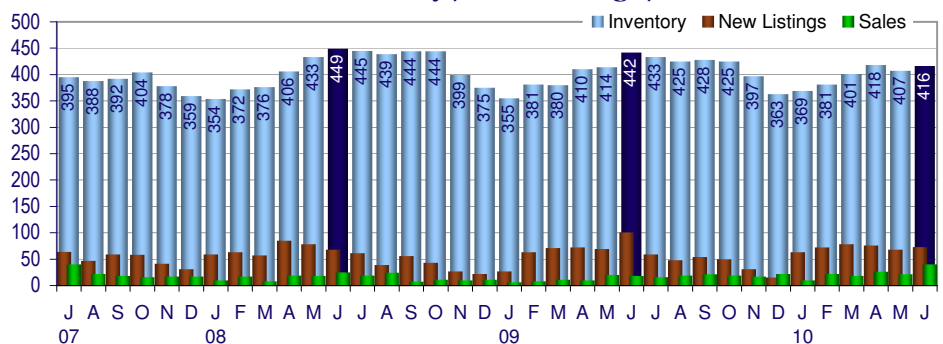
Selling Price versus Listing Price Ratio



Inventory / New Listings / Sales

This last view of the market combines monthly inventory of Properties for sale along with New Listings and Sales. The graph shows the basic annual seasonality of the market as well as the relationship between these items. The number of New Listings in June 2010 was 73, up 7.4% from 68 last month and down -27.7% from 101 in June of last year.

Inventory / New Listings / Sales



Inventory / Listings / Sales

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June 2010

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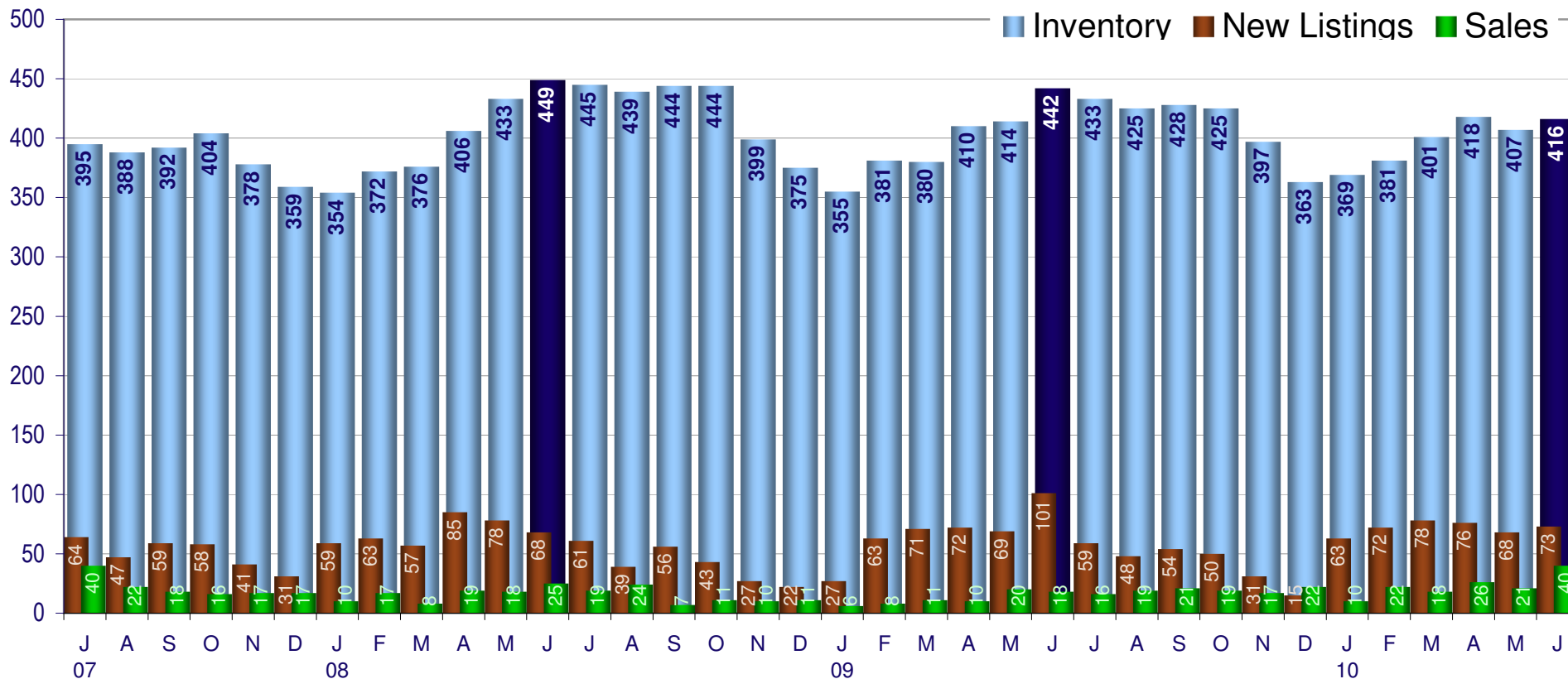


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